



Falkenberg Gilliam & Associates

WELCOME to our proudly managed community.....

Interest List/Guest Card

PERCENTAGE: _____

Name: _____ Date: _____ Time: _____

Address: _____ Phone: _____

City: _____ State: _____ Zip: _____ Email: _____

Source of income: _____ Annual gross Income: _____

Name of 2nd adult occupant: _____ Annual gross income: _____

Is the apartment for yourself: _____ No. of occupants: _____

*Combined Annual Gross Income: _____

*All sources of income are to be disclosed above for all household members unless otherwise excluded by Title 25 Section.

Please read instructions on second page below. *

Apartment Home Desired: STUDIO 1 BEDROOM 2 BEDROOMS OTHER: _____

How soon do you need the apartment: _____ Do you have a pet? _____

Reason for relocating: _____ Veteran (optional): Yes No

Would you prefer a smoking or non-smoking unit: Smoking Non-Smoking

Referred to us by: Media Signage Flyer Website Resident Other: _____

Property Desired:

Multi-Family Communities

California Villas Desert Pointe Laguna Palms Neighbors One Quail Place Palm Village

Santa Rosa Taos Palms

Senior Communities:

Carlos Ortega Villas (55+) La Rocca Villas (55+) Las Serenas (55+) Candlewood (62+)

Catalina Gardens (62+) Pueblos (62+) Sage Crest Senior (62+)

*****FOR OFFICE USE ONLY*****

Toured Community: Yes No Shown by: _____ Date Hello Again card sent: _____ Prospective resident's comments: _____

Notes: _____





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“Gross income” shall include, but not limited to:

- (1) The gross amount, before any payroll deductions, of wages and salaries, overtime pay, commissions, fees, tips and bonuses;
- (2) The net income from operation of a business or profession or from rental or real or personal property (for this purpose, expenditures for business expansion or amortization of capital indebtedness shall not be deducted to determine the net income from a business);
- (3) Interest and dividends;
- (4) The full amount of periodic payments received from social security, annuities, insurance policies, retirement funds, pensions, disability or death benefits and other similar types of periodic receipts;
- (5) Payments in lieu of earnings, unemployment and disability compensation, worker’s compensation and severance pay.
- (6) Public Assistance.
- (7) Child support payments, and regular contributions or gifts received from persons not residing in the dwelling;
- (8) All regular pay, special pay and allowances of a member of the Armed Forces (whether or not living in the dwelling) who is head of the family or spouse.

Where a family has net family assets in excess of \$5,000, income shall include the actual amount of income, if any, derived from all of the net family assets or 10 percent of the value of all such assets, whichever is greater. Savings, stocks, bonds, and other forms of capital investment.

